



**King Yuan Electronics Co., Ltd.**  
**Notice of 2019 Annual General Meeting (Summary**  
**Translation)**

The 2019 Annual General Meeting (the "Meeting") of King Yuan Electronics Co., Ltd. will be convened at 9:00 a.m., Thursday, June 6, 2019 at auditorium, Toufen Public Office (located at Zhongshan Road, Toufen, Miaoli County)

The agenda for the Meeting is as follows:

1. Report items
  - (1) The Company's operating results in 2018.
  - (2) The Audit Committee's review of the Company's 2018 audited financial statements.
  - (3) The Company's 2018 status of employees' compensation and remuneration of directors.
  - (4) The Company's 2018 status of endorsements and guarantees for third party.
  - (5) The Company's merger with Dawning Leading Technology Inc.
  - (6) Changes in the Company's accounting estimates from the 2019 fiscal year.
2. Proposed Resolutions
  - (1) The Company's 2018 business report and financial statements.
  - (2) The Company's proposal for distribution of 2018 earnings.
3. Discussion items
  - (1) Request for review and confirmation of the Company's "Procedures for the Acquisition or Disposal of Assets."

Pursuant to Article 165 of the Company Act, the shareholder register will be closed from April 8, 2019 to June 6, 2019.

Shareholders may exercise their voting rights through the STOCKVOTE platform of Taiwan Depository & Clearing Corporation (<http://www.stockvote.com.tw>) during the period from May 7, 2019 to June 3, 2019.

Board of Directors  
King Yuan Electronics Co., Ltd.

The English version is a translation based on the original Chinese version.

Where any discrepancy arises between the two versions, the Chinese version shall prevail.