



KYEC

The Testing Industry Benchmark

京元電子股份有限公司
King Yuan Electronics Co., Ltd

2008年第一季財務報告
1Q/08 Financial Summary

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2008年第一季營運結果摘要 1Q/08 Operations Result Summary

單位:新台幣百萬元(NT\$M)	08年第一季	07年第四季	07年第一季
項目	1Q/08	4Q/07	1Q/07
營業收入淨額 (Net Sales)	3,503	3,793	2,947
本期淨利 (Net Income)	321	781	229
每股盈餘(元) (EPS \$NT)	0.27	0.65	0.19
現金及約當現金 (cash & cash Equivalents)	3,387	2,420	2,445
總資產(Total Assets)	38,452	37,952	33,820
股東權益 (Shareholders' equity)	22,310	22,159	21,784
折舊費用(Depreciation)	1,437	1,373	1,404
資本支出(Capex)	2,603	1,767	1,760
未計利息稅額折舊及攤銷前利益 (EBITDA)	1,924	2,332	1,767



損益表 - 2008年第一季 vs. 2007年第四季 1Q/08 Income Statement QoQ Comparison

單位:新台幣百萬元(NT\$M)	1Q/08		4Q/07		QoQ
項目		%		%	%
營業收入淨額(Net Sales)	3,503	100.0	3,793	100.0	(7.6)
銷貨成本(COGS)	(2,632)	(75.1)	(2,619)	(69.1)	0.5
營業毛利淨額(GP)	871	24.9	1,174	30.9	(25.8)
營業費用(OP Exp.)	(301)	(8.6)	(271)	(7.2)	11.1
營業淨利(OP Income)	569	16.3	902	23.8	(36.9)
營業外收入(Non-OP Income)	46	1.3	67	1.8	(30.9)
營業外支出(Non-OP Exp.)	(235)	(6.7)	(107)	(2.8)	118.8
稅前淨利(EBT)	381	10.9	862	22.7	(55.8)
所得稅(費用)利益((Tax)benefit)	(60)	(1.7)	(81)	(2.1)	(26.1)
本期淨利(Net Income)	321	9.2	781	20.6	(58.9)
普通股每股盈餘(元)(EPS NT\$)	0.27		0.65		
加權平均流通在外股數(仟股)		1,184,566		1,201,561	
Weighted Average outstanding shares('k)					



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損益表 - 2008年第一季 vs. 2007年第一季 1Q/08 Income Statement YoY Comparison

單位:新台幣百萬元(NT\$M)	1Q/08		1Q/07		YoY
項目		%		%	%
營業收入淨額(Net Sales)	3,503	100.0	2,947	100.0	18.9
銷貨成本(COGS)	(2,632)	(75.1)	(2,380)	(80.8)	10.6
營業毛利淨額(GP)	871	24.9	567	19.2	53.5
營業費用(OP Exp.)	(301)	(8.6)	(216)	(7.3)	39.3
營業淨利(OP Income)	569	16.3	351	11.9	62.3
營業外收入(Non-OP Income)	46	1.3	89	3.0	(48.0)
營業外支出(Non-OP Exp.)	(235)	(6.7)	(170)	(5.8)	37.9
稅前淨利(EBT)	381	10.9	269	9.1	41.4
所得稅(費用)利益((Tax)benefit)	(60)	(1.7)	(40)	(1.4)	50.0
本期淨利(Net Income)	321	9.2	229	7.8	39.9
普通股每股盈餘(元)(EPS NT\$)	0.27		0.19		
加權平均流通在外股數(仟股)		1,184,566		1,201,226	
Weighted Average outstanding shares('K)					



簡要資產負債表 - 2008 年3月 31 日 Balance Sheet Highlight- Mar. 08 vs. Dec. 07

單位:新台幣百萬元(NT\$M)

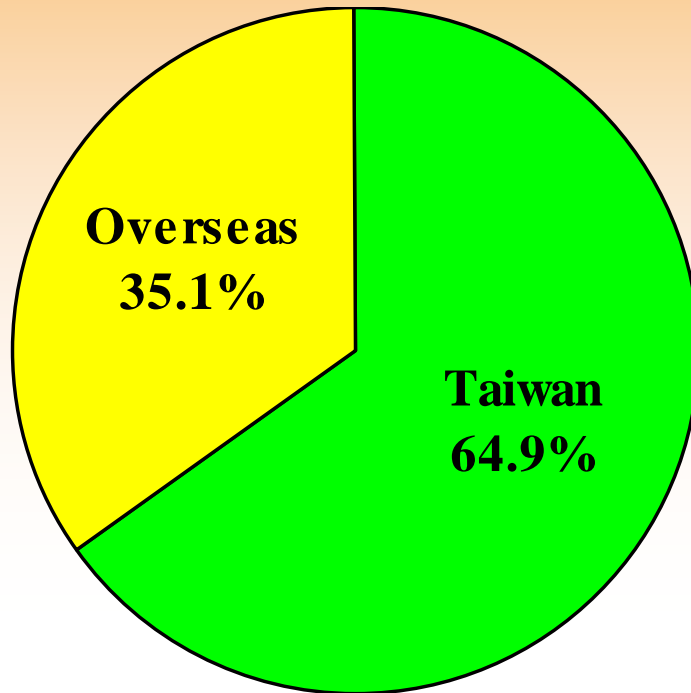
Mar. 08

Dec. 07

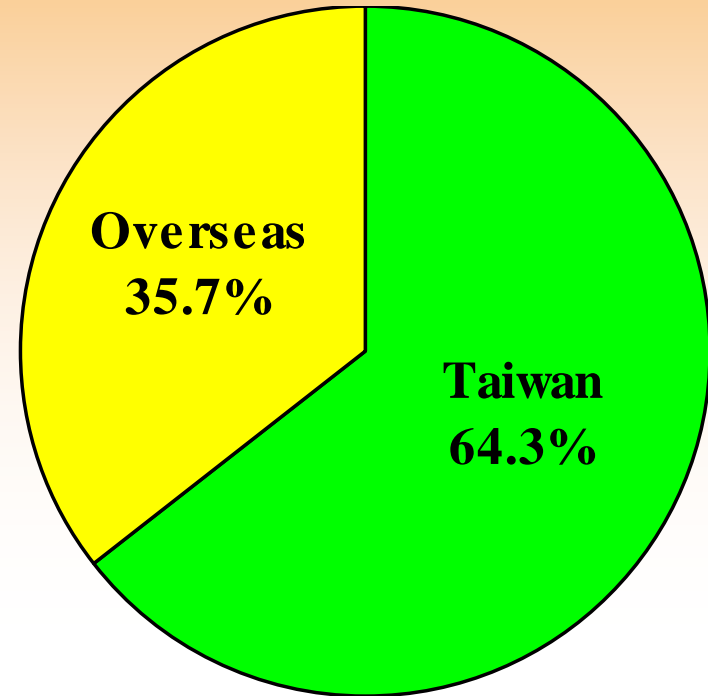
項目		%		%
現金及約當現金(Cash & Cash Equivalents)	3,387	9	2,420	6
長期投資(LT Investments)	2,184	6	2,266	6
固定資產(Fixed Assets)	25,768	67	25,989	68
總資產(Total Assets)	38,452	100	37,952	100
長期借款(LT debts)	9,398	24	9,508	25
一年到期之長期借款(LT debts payable within a year)	2,482	6	2,005	5
股東權益(Shareholders' Equity)	22,310	58	22,159	58



Sales Breakdown by Geography



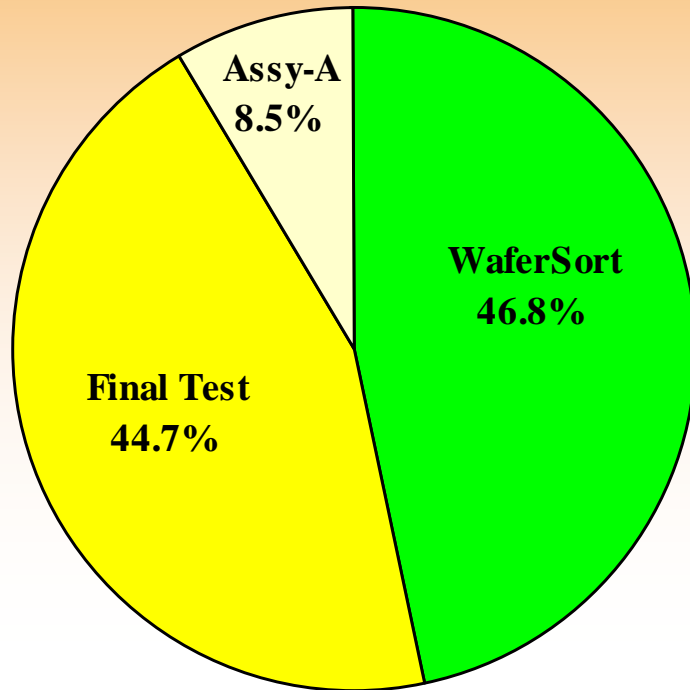
4Q07



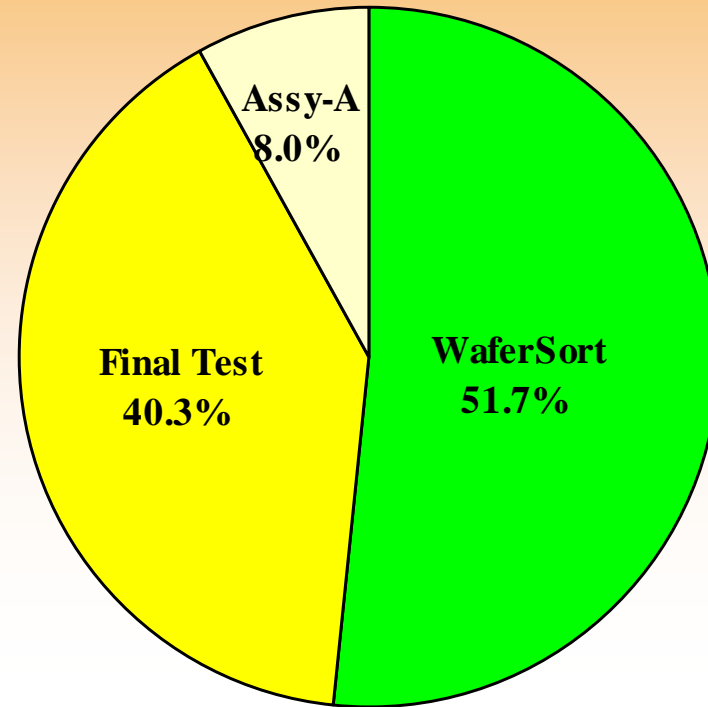
1Q08



Sales Breakdown by Process



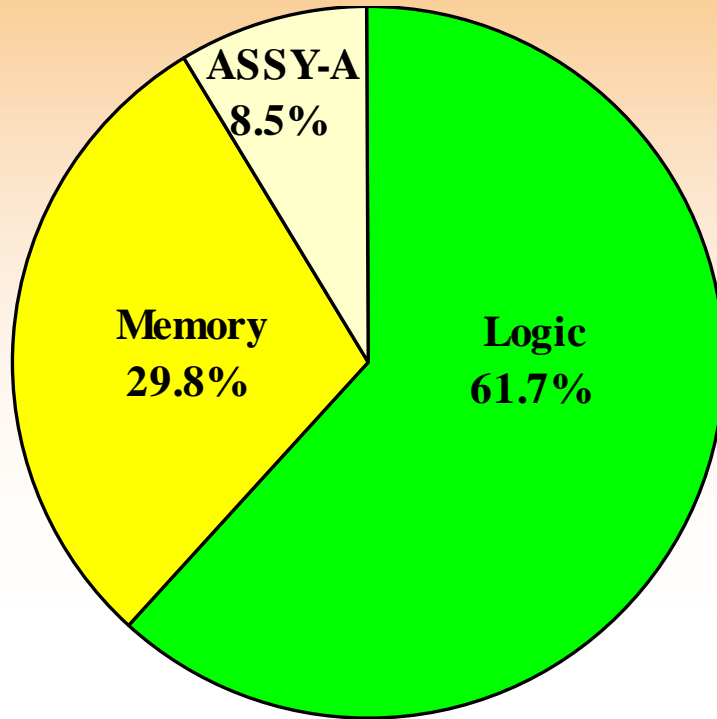
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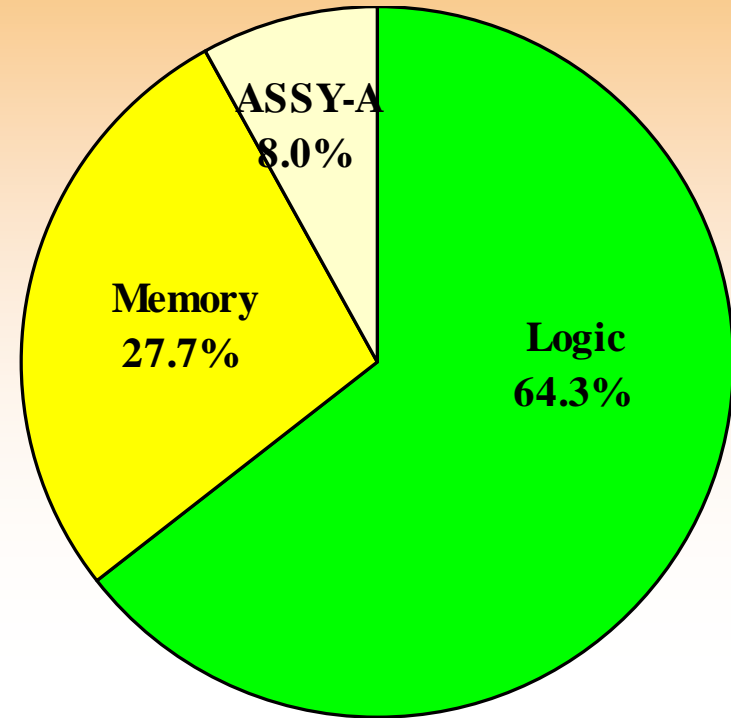
1Q08



Sales Breakdown by Product



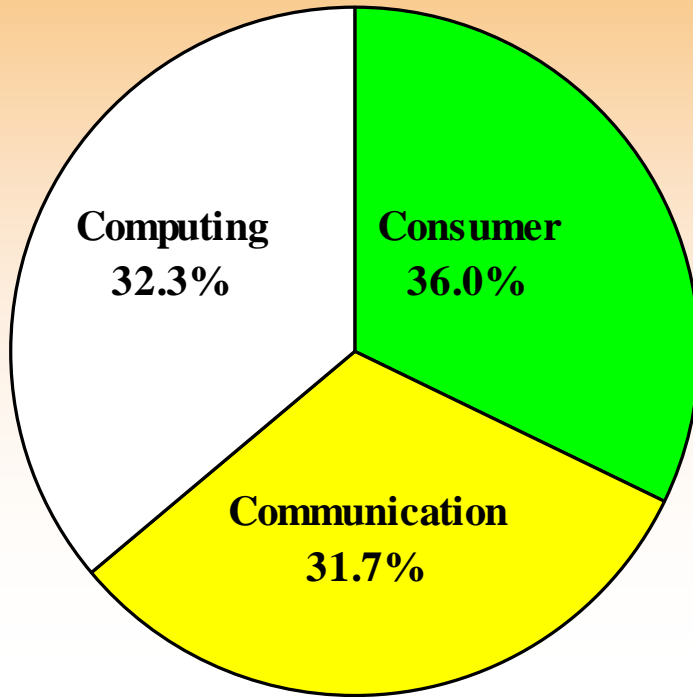
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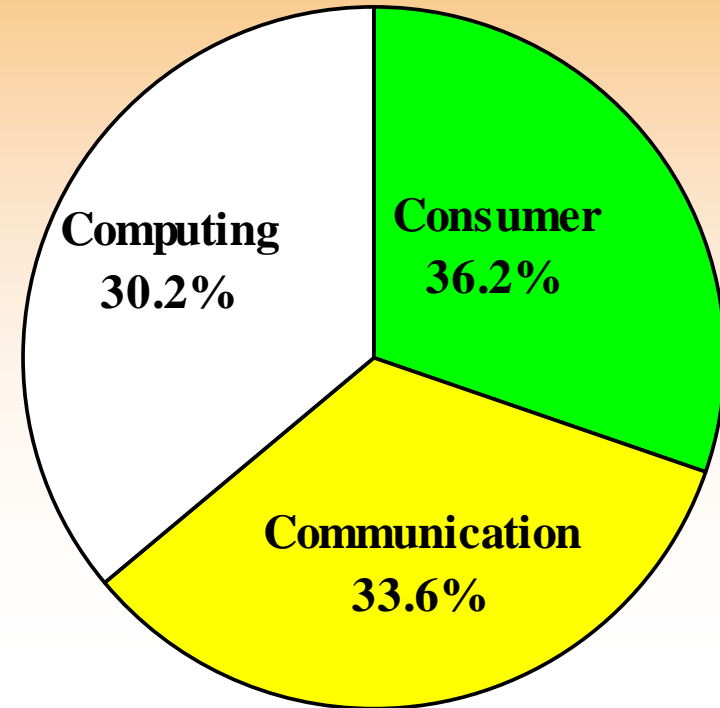
1Q08



Sales Breakdown by Application



4Q07



1Q08



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