



KYECC

The Testing Industry Benchmark

京元電子股份有限公司
King Yuan Electronics Co., Ltd

2010年第一季財務報告
1Q/10 Financial Summary

安全港口聲明

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2010年第一季營運結果摘要

1Q/10 Operations Result Summary

單位:新台幣百萬元(NT\$M)	10年第一季	09年第四季	09年第一季
項目	1Q/10	4Q/09	1Q/09
營業收入淨額 (Net Sales)	3,340.8	3,352.1	1,389.8
本期淨利 (Net Income)	278.4	236.3	(1,210.7)
每股盈餘(元) (EPS \$NT)	0.23	0.19	(0.99)
現金及約當現金 (cash & cash Equivalents)	4,427.3	4,538.8	4,914.4
總資產(Total Assets)	35,758.8	36,315.2	36,874.1
股東權益 (Shareholders' equity)	20,360.5	20,231.2	20,386.1
折舊費用(Depreciation)	1,546.3	1,562.6	1,574.9
資本支出(Capex)	841.2	587.2	902.5
未計利息稅額折舊及攤銷前利益 (EBITDA)	1,971.6	2,079.9	545.2



損益表 - 2010年第一季 vs. 2009年第四季

1Q/10 Income Statement QoQ Comparison

單位:新台幣百萬元(NT\$M)	1Q/10		4Q/09		QoQ
項目		%		%	%
營業收入淨額(Net Sales)	3,340.8	100.0	3,352.1	100.0	(0.3)
銷貨成本(COGS)	<u>(2,670.2)</u>	<u>(79.9)</u>	<u>(2,602.3)</u>	<u>(77.6)</u>	2.6
營業毛利淨額(GP)	670.5	20.1	749.8	22.4	(10.6)
營業費用(OP Exp.)	<u>(326.4)</u>	<u>(9.8)</u>	<u>(332.4)</u>	<u>(9.9)</u>	(1.8)
營業淨利(OP Income)	344.1	10.3	417.4	12.5	(17.5)
營業外收入(Non-OP Income)	111.0	3.3	124.1	3.7	(10.5)
營業外支出(Non-OP Exp.)	<u>(102.8)</u>	<u>(3.1)</u>	<u>(139.2)</u>	<u>(4.2)</u>	(26.1)
稅前淨利(EBT)	352.4	10.5	402.3	12.0	(12.4)
所得稅(費用)利益((Tax)benefit)	<u>(74.0)</u>	<u>(2.2)</u>	<u>(166.0)</u>	<u>(5.0)</u>	(55.4)
本期淨利(Net Income)	<u>278.4</u>	<u>8.3</u>	<u>236.3</u>	<u>7.0</u>	17.8
普通股每股盈餘(元)(EPS NT\$)	0.23		0.19		
加權平均流通在外股數(仟股)		1,219,723		1,227,272	
Weighted Average outstanding shares('k)					



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King Yuan ELECTRONICS CO., LTD.

損益表 - 2010年第一季 vs. 2009年第一季 1Q/10 Income Statement YoY Comparison

單位:新台幣百萬元(NT\$M)	1Q/10		1Q/09		YoY
項目		%		%	%
營業收入淨額(Net Sales)	3,340.8	100.0	1,389.8	100.0	140.4
銷貨成本(COGS)	<u>(2,670.2)</u>	<u>(79.9)</u>	<u>(2,190.7)</u>	<u>(157.6)</u>	21.9
營業毛利淨額(GP)	670.5	20.1	(800.9)	(57.6)	(183.7)
營業費用(OP Exp.)	<u>(326.4)</u>	<u>(9.8)</u>	<u>(223.1)</u>	<u>(16.1)</u>	46.3
營業淨利(OP Income)	344.1	10.3	(1,024.0)	(73.7)	(133.6)
營業外收入(Non-OP Income)	111.0	3.3	47.5	3.4	(133.7)
營業外支出(Non-OP Exp.)	<u>(102.8)</u>	<u>(3.1)</u>	<u>(174.2)</u>	<u>(12.5)</u>	(41.0)
稅前淨利(EBT)	352.4	10.5	(1,150.7)	(82.8)	(130.6)
所得稅(費用)利益((Tax)benefit)	<u>(74.0)</u>	<u>(2.2)</u>	<u>(60.0)</u>	<u>(4.3)</u>	23.3
本期淨利(Net Income)	<u>278.4</u>	<u>8.3</u>	<u>(1,210.7)</u>	<u>(87.1)</u>	(123.0)
普通股每股盈餘(元)(EPS NT\$)	0.23		(0.99)		
加權平均流通在外股數(仟股) Weighted Average outstanding shares('K)		1,219,723		1,227,288	



簡要資產負債表- 2010 年 3 月 31 日 Balance Sheet Highlight- Mar. 10 vs. Dec. 09

單位:新台幣百萬元(NT\$M)

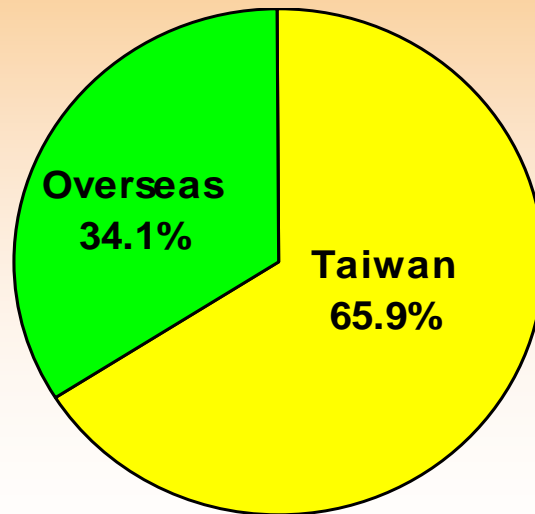
Mar. 10

Dec. 09

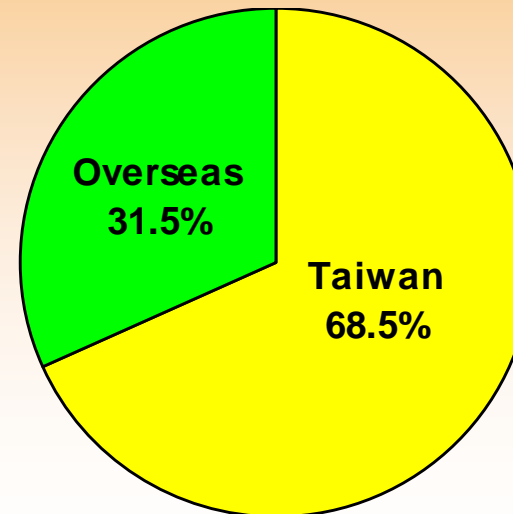
項目		%		%
現金及約當現金(Cash & Cash Equivalents)	4,427.3	12.4	4,538.8	12.5
長期投資(LT Investments)	3,489.0	9.8	3,505.4	9.7
固定資產(Fixed Assets)	19,810.6	55.4	20,336.6	56.0
總資產(Total Assets)	35,758.8		36,315.2	100.0
長期借款(LT debts)	11,531.5	32.3	11,303.7	31.1
一年到期之長期借款(LT debts payable within a year)	436.2	1.2	1,651.4	4.6
股東權益(Shareholders' Equity)	20,360.5	56.9	20,231.2	55.7



Sales Breakdown by Geography



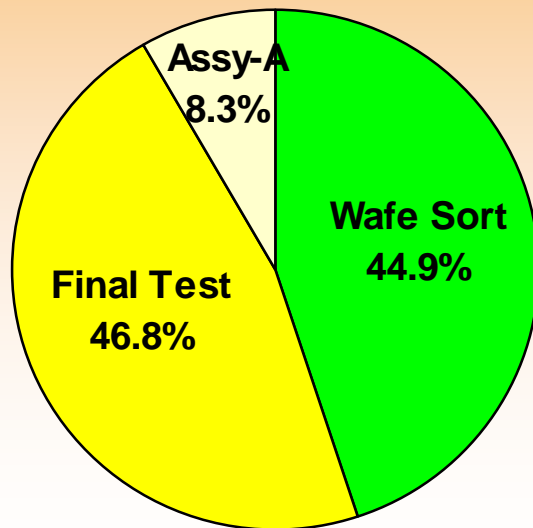
1Q10



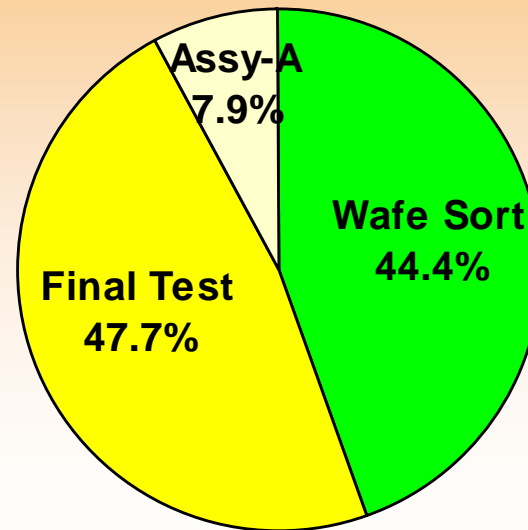
4Q09



Sales Breakdown by Process



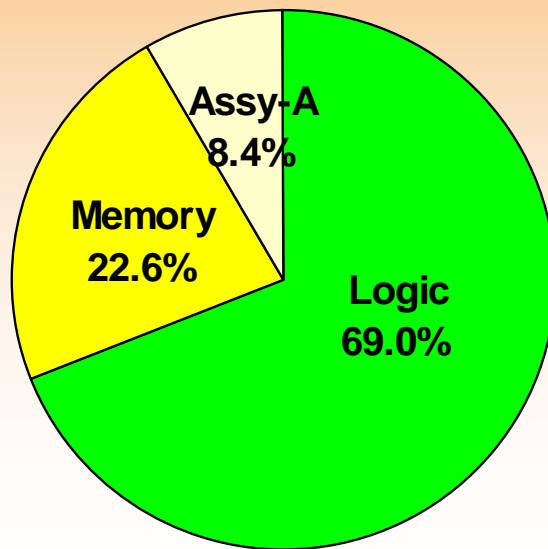
1Q10



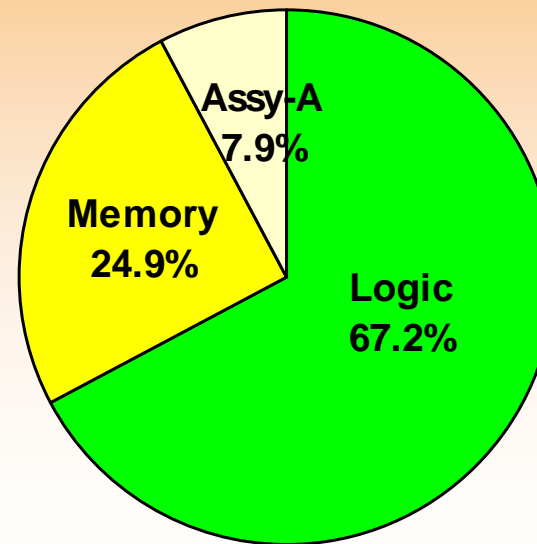
4Q09



Sales Breakdown by Product



1Q10



4Q09



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